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President's Column

Well, summer is here. At this time of the year we are all busy with all the activities that summer brings, time with family and friends, vacations, picnics, reunions and weddings. I hope everyone has a fun, gratifying few months.

Credit Congress was held in Louisville, Kentucky in May. There were nine members from our chapter who were able to attend. Again, it was a great time networking with others. There were many exceptional speakers and an array of topics to choose from. I feel it is always a successful conference when I return feeling rejuvenated, motivated and encouraged to bring back to my company what I've learned.

The CFDD luncheon was held on Tuesday of that week. Nancy Watson-Pistole, CCE, CICP who has served as the CFDD National Chair over the last year turned her gavel over to Mary Moore, CBA. Nancy did a great job serving our organization on the National level, as well as on the local level. Congratulations Nancy on a successful year as our National Chair.

Several of our members received scholarships again this year. Congratulations to all of them! It's also pleasing to announce our Chapter won several awards. We won the Seminar/Workshop award for Class A, and the Publicity award for Class A. Congratulations! As your Chapter President, it was an honor to receive these awards for the chapter from our own Nancy Watson-Pistole.

Our May workshop was presented by Nancy Watson-Pistole on "The Power of Networking for Professionals and Those in Career Transitions". She presented a very informative, hands-on presentation on the value of networking by using LinkedIn, a networking resource.

The June meeting was presented by Karen Silins, A + Career & Resume, LLC on "You, Inc.: Resume Development & Networking Strategies for the 21st Century". Karen presented us with tips on resume and networking protocol. It was a very informative program.

We have begun working on our annual auction. It will be held September 10th at Western Extralite. Please start thinking about possible donations by asking around your office or soliciting other companies. If you have an item or obtain an item to donate please contact a board member and we will be glad to collect it from you. It's not too early to start asking. This is our chapters' major fundraiser of the year. The proceeds help our chapter to provide scholarship distributions which all of us can benefit from. Most of all it's a fun filled evening of socializing too.

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The second National CFDD Conference will be held right here, in Kansas City, October 23-25th at the Embassy Suites near the Plaza. For all members of our chapter - you can earn \$25.00 for each monthly meeting attended from February 2008 to September 2008 and apply this towards your registration fee for the conference. This can be quite a savings. This incentive is one of the benefits funded by the proceeds from the auction.

If you have any comments, concerns, or ideas, please feel free to contact me.

Hope to see you soon at an upcoming meeting!!!!

*Shawn Ismert, CBA
Chapter President*

PROGRAMS

JULY 9 - Credit Scoring and Portfolio Management presented by Brian Zitlow

AUGUST 13 – Pre-Hiring Screening and Internal Controls presented by Michael Tabman

SEPTEMBER 10 – Auction Fundraiser

Program Committee

MEMBERSHIP

Our membership currently stands at 43 members. Remember our membership incentive program for 2008. We have had a total of 23 new guests for the year and one new member. It is great to have new faces and people to meet and share what CFDD has to offer. Invite someone to attend a meeting with you. Let them experience the great education and networking that CFDD provides and even more benefits if they join!

*Eric Lerdahl
Membership Chair*

INTERESTED IN CERTIFICATION?

The first step in earning a professional designation is to register with National's Education Department. The one-time fee is \$160 (\$260 for non-members), which covers the establishment of your lifetime personal file. This file contains information about the continuing education events which you attend throughout your career.

If you are interested in taking classes to qualify for the CBA, CBF or CCE designations, please contact Jill Tamborini CBA, Education Chair. Jill is looking into options for those interested in pursuing their designations.

Christine Marchewka, CCE, CEW

CERTIFICATION EXAM DATES

November 10, 2008 with paperwork due by September 22, 2008

March 9, 2009 with paperwork due by January 19, 2009

June 14, 2009 (at credit congress) with paperwork due by April 20, 2009



*Jill Tamborini, CBA
Education Chair*



**MARK YOUR CALENDAR AND
ATTEND THE MONTHLY CFDD
MEETINGS!!**

NACM – CFDD
TREASURER'S REPORT

For the month of May, 2008

INVESTMENT ACCOUNT

Prior Month End Balance: \$5,446.13
Deposits: \$ 715.29
Disbursements: \$ 700.20
Current Month End Balance: \$5,461.22

CHECKING ACCOUNT

Prior Month End Balance: \$ 849.56
Deposits: \$ 700.00
Disbursements: \$ 664.54
Current Month End Balance: \$ 885.02



Nadine Whitehead, CCE
Treasurer

HAPPY BIRTHDAY!

Birthday Wishes

JULY

Mark Perkins 8th

AUGUST

Chris Webb 12th
Fran Reyes 17th

If we missed YOU, please contact Eric Lerdahl and let him know when your special day is for future recognition.



SCHOLARSHIP WINNERS!

The annual CFDD Awards and Installation Luncheon was held during the recent Credit Congress in Louisville, KY. I am please to announce the following award recipients:

Self Study Courses:

Jackie Turntine

CFDD National Conference Scholarship:

Jill Tamborini, CBA

Nancy Watson-Pistole, CCE, CICP

Nadine Whitehead, CCE,

Credit Congress Scholarship:

Larry Glenn, CBA

Shawn Ismert, CBA

Chris Marchewka, CCE, CEW

The Kansas City Chapter was also presented with the Class A **Seminar / Workshop Award** and the Class A **Publicity Award**.

Congratulations to the scholarship winners and to the Chapter for our Seminar and Publicity Award.



Nancy Watson-Pistole, CCE, CCIP, National Chairman awarding Shawn Ismert, CBA, Kansas City Chapter President, one of our Chapter awards.

CFDD NATIONAL CONFERENCE

Embassy Suites
Kansas City Country Club Plaza
Kansas City, MO
October 22- 25, 2008

Mark your calendar now for the Second CFDD
National Conference!

Conference registration is \$300 for NACM & CFDD
members.

Conference details and registration information is
available on www.cfdd.org.



MEETING MINUTES

Minutes for CFDD Meeting held June 11, 2008 at Figlio's:

Shawn Ismert, CBA, Sioux Chief Mfg., Chapter
President called the meeting to order.

She welcomed all guests in attendance. They were:

Jamie Burkholder, Ajilon Finance

Richard Reed, Reed Ent.

Allison Williams, DEX

Jamie Ice, Kansas Sampler

Jenna Larkworthy, The Accounting Express

Karen Silins, Speaker, A + Career & Resume, LLC

Andrew Silins, Guest of speaker

Introductions of all in attendance were made.

Donation drawing was held. The gift was donated by
Nadine Whitehead, CCE, CARQUEST Auto Parts. It
was won by Richard Reed.

CREDIT CONGRESS REPORT

The 112th NACM Credit Congress in Louisville was
both educational and exciting. This was my 2nd year
attending and again I was blown away by all the great
people I got to meet, from the vendors to the other
credit professionals. It was truly a great experience.

I was very happy to watch our Kansas City Chapter
take home many awards this year, along with the
scholarships at the CFDD luncheon. I wanted to take a
moment to thank Nancy Watson-Pistole for leading a
wonderful year with CFDD as our national chairman,
you did a wonderful job.

The classes were full of information that I will be able
to use in and out of the work place. I was impressed
again this year with the speakers. They were able to
entertain as well as teach, so it made the classes
enjoyable. I am looking forward to attending next
year's congress in Orlando.

*Jacki Turntine
Sioux Chief Mfg.*

HOW I GOT INVOLVED

I was serving on the NACM-Kansas City Board of
Directors in 1993 and one of my fellow members
asked me to attend a CFDD meeting. That member
was Carol Perniciaro, a former President of CFDD
Kansas City. At the time I was not satisfied with
the way my career was progressing and I was
looking for network opportunities to enhance it.

I attended a monthly meeting and everyone was
very friendly. I saw how CFDD could provide
educational opportunities and networking
possibilities and I joined soon after that meeting.

I am thankful that my employer supports CFDD. I
have been awarded scholarships that have enabled
me to attend CFDD Conferences and the Credit
Congress since 2004. I encourage all members to
complete scholarship applications yearly - these
have assisted me in receiving approval to attend.
Shawn's theme "CFDD- Where Endless
Opportunities Await" is so very true.

*Larry Glenn, CBA
Member at Large*

1st V.P. Membership Chair:

Eric Lerdahl was not in attendance. Shawn Ismert stated that our membership stands at 43 members.

2nd V.P. Program Chair/Committee:

Nancy Watson-Pistole, CCE, CICP, Cargill, announced our next meeting will be held July 9, 2008. Our program will be Credit Scoring/Portfolio Mgmt. Presented by Brian Zitlow.

Treasurer:

Nadine Whitehead, CCE, CARQUEST Auto Parts presented the Audit committee report. Nancy Watson-Pistole made a motion to accept the findings of the audit committee and Lori Clark seconded. There was no discussion. Motion passed. Nadine also stated that the IRS E-filing was completed.

Asst. Treasurer:

Jacki Turntine, Sioux Chief Mfg. Co. announced the July meeting will be held at Hayward's Bar-B-Que in Overland Park.

Corresponding Sec./Publicity:

Jill Tamborini, CBA, Fujifilm Sericol stated that the next newsletter deadline is June 16th.

Education Chair:

Jill Tamborini announced upcoming test dates and conferences. She also reminded all members that for each monthly meeting attended between February 2008 and September 2008 the chapter will donate \$25.00 towards their registration fee for the CFDD National Conference to be held in October in Kansas City.
Old Business: None

New Business:

Shawn Ismert asked all in attendance to save the date for the annual auction to be held September 10th at Western Extralite.

She also recognized the scholarship winners announced at Credit Congress in Louisville.

They were: Jacki Turntine for Self Study Courses, Jill Tamborini, CBA, Nancy Watson-Pistole, CCE, CICP, & Nadine Whitehead, CCE for CFDD Conferences, & Larry Glenn, CBA, Chris Marchewka, CCE and Shawn Ismert, CBA for Credit Congress.

She also announced the chapter awards given to our chapter which were: Seminar/Workshop, CLASS A, & Publicity Award, CLASS A. Congratulations!!!

Entertainment Books

We will be selling entertainment books again this year. Each year we make enough to cover one scholarship. Please start asking your co-workers, etc. if they will buy one again this year. They will be delivered the first part of August. I will send out an e-mail when they are here.

*Jill Tamborini, CBA
Education Chair*



CFDD LOGO ITEMS

Check out all the CFDD logo items available at the CFDD website, www.CFDD.org. Below are two new items that have just been added.

CFDD Can Holder \$5.00



Can Cooler that folds flat and sits upright for easy use. Holds cans or bottles. Royal blue with white CFDD Logo.

Program:

Nancy Watson-Pistole introduced our speaker, Karen Silins with A + Career & Resume, LLC. The topic of our meeting was “You, Inc.: Resume Development & Networking Strategies for the 21st Century”. Karen presented a very educational, appealing, witty program on resume and networking protocol.

At the conclusion of her presentation Nancy Watson-Pistole presented her with a certificate and a gift.

Shawn Ismert then thanked everyone for attending. Larry Glenn, CBA made a motion for the meeting to be adjourned and Nadine Whitehead, CCE, seconded.

Respectfully submitted:

*Shawn Ismert, CBA
Sioux Chief Mfg. Co.*

CFDD Junior Padfolio \$15.00



Black durahyde zippered padfolio with 5" x 8" writing pad.

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All articles submitted are subject to editing due to space limitations and editorial style, but represent the opinions of the individual authors, not that of CFDD Kansas City Chapter.



ABOUT CFDD

Our Mission: The mission of the National Association of Credit Management's Credit and Financial Development Division shall be to promote active interest in the credit and financial profession, to develop and market educational programs that are vital to the development of the effective professional, and to be a viable force within the NACM network.

Our Vision: To dynamically impact the National Association of Credit Management's global vision by being the leader in educational programming and direction, thereby setting industry standards for professional excellence.